

City of Plano Debt Service Schedules as of 9/30/2017

**USES OF DEBT  
BY GENERAL OBLIGATION BOND ISSUE**

<b>Issue</b>	<b>Parks &amp; Recreation Centers</b>	<b>Street Improvements</b>	<b>City Facilities</b>	<b>Public Infrastructure Improvements</b>	<b>Refunding of Prior Issues</b>
2009 G.O.	12,840,000	2,175,000	7,955,000	-	12,375,000
2010 G.O.	5,505,000	6,110,000	1,000,000	-	15,895,000
2011 G.O.	11,775,000	9,100,000	525,000	-	-
2011A G.O.	8,695,000	8,000,000	10,300,000	-	21,465,000
2013 G.O.	8,150,000	16,000,000	650,000	-	42,960,000
2014 G.O.	14,960,000	-	2,240,000	3,000,000	8,710,000
2015 G.O.	24,000,000	4,100,000	-	-	54,595,000
2016 G.O.	29,300,000	5,570,000	3,200,000	1,500,000	36,535,000
2017 G.O.	20,310,000	22,462,000	2,193,000	-	-

**Category Descriptions:**

Parks & Recreation Centers includes land acquisitions, park & trail development and renovation projects and construction & renovation of recreation facilities.

Street Improvements includes new road construction, replacement and rehabilitation of existing streets, sidewalks, screening walls and traffic signals, intersection improvements and right of way acquisitions.

City Facilities includes new buildings and renovations to existing buildings for Plano's Police, Fire, Libraries, Technology Services, Animal Services and other departments.

Public Infrastructure Improvements includes improvements, renovations, demolition and rehabilitation of public infrastructure improvements related to economic redevelopment.

Refunding of Prior Issues is from refinancing existing debt to obtain a lower interest rate. The repayment term does not change for refunded debt.

**USES OF DEBT  
BY TAX NOTE & CERTIFICATE OF OBLIGATION ISSUE**

<b>Issue</b>	<b>Technology</b>	<b>Purpose</b>
2010 C.O.	9,660,000	Radio System Infrastructure
2015 Tax Notes	5,900,000	Public Safety Radios, Telephone System and Land Mgt System
2017 Tax Notes	13,450,000	Fiber, Enterprise Technology & Systems and Warning Sirens

Outstanding Tax Note and Certificate of Obligation debt has been used solely for technology projects.

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
DEBT REQUIREMENTS  
SUMMARY  
2017-18**

<u>Issue</u>	<u>Purpose</u>	<u>Principal Outstanding 10/1/2017</u>	<u>Current Requirements</u>		
			<u>Principal</u>	<u>Interest/ Accretion</u>	<u>Total</u>
2009	G.O. Refunding/Improvements	7,120,000	1,915,000	293,888	2,208,888
2010	G.O. Refunding/Improvements	7,585,000	1,720,000	294,565	2,014,565
2010	C.O.'s	2,965,000	685,000	116,700	801,700
2011	G.O. Improvements	2,800,000	895,000	107,525	1,002,525
2011	G.O. Refunding/Improvements	26,150,000	3,040,000	1,127,366	4,167,366
2013	G.O. Refunding/Improvements	56,860,000	2,460,000	2,590,363	5,050,363
2014	G.O. Refunding/Improvements	18,270,000	850,000	610,844	1,460,844
2015	G.O. Refunding/Improvements	55,140,000	10,315,000	2,757,000	13,072,000
2015	Tax Notes	3,735,000	905,000	93,800	998,800
2016	G.O. Refunding/Improvements	65,405,000	2,655,000	2,994,700	5,649,700
2017	G.O. Improvements	40,995,000	1,400,000	1,762,968	3,162,968
2017	Tax Notes	13,105,000	1,925,000	642,950	2,567,950
2017	G.O. Refunding	<u>27,805,000</u>	<u>0</u>	<u>1,248,538</u>	<u>1,248,538</u>
<b>TOTAL</b>		<b>327,935,000</b>	<b>28,765,000</b>	<b>14,641,205</b>	<b>43,406,205</b>
2018	G.O. Improvements	92,940,000	0	1,858,800	1,858,800
		<b>420,875,000</b>	<b>28,765,000</b>	<b>16,500,005</b>	<b>45,265,005</b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
ANNUAL DEBT SERVICE REQUIREMENTS  
EXISTING DEBT - ALL SERIES**

<u>Fiscal Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2017-2018	28,765,000	14,641,205	43,406,205
2018-2019	28,450,000	13,519,380	41,969,380
2019-2020	24,840,000	12,200,805	37,040,805
2020-2021	25,030,000	11,011,480	36,041,480
2021-2022	23,895,000	9,803,030	33,698,030
2022-2023	23,865,000	8,645,755	32,510,755
2023-2024	21,070,000	7,505,564	28,575,564
2024-2025	21,230,000	6,477,715	27,707,715
2025-2026	19,445,000	5,509,605	24,954,605
2026-2027	17,325,000	4,601,861	21,926,861
2027-2028	15,600,000	3,891,249	19,491,249
2028-2029	13,070,000	3,315,499	16,385,499
2029-2030	12,260,000	2,737,161	14,997,161
2030-2031	11,870,000	2,198,436	14,068,436
2031-2032	10,980,000	1,672,986	12,652,986
2032-2033	9,505,000	1,242,563	10,747,563
2033-2034	8,270,000	867,800	9,137,800
2034-2035	7,155,000	525,588	7,680,588
2035-2036	<u>5,310,000</u>	<u>215,938</u>	<u>5,525,938</u>
<b>T O T A L</b>	<b><u>327,935,000</u></b>	<b><u>110,583,619</u></b>	<b><u>438,518,619</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS & REFUNDING BONDS  
2009 SERIES**

Issue: \$35,330,000  
 Dated: January 2009  
 Interest Rate: Varies 2.25% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		146,944	146,944
9-1-18	1,915,000	146,944	2,061,944
3-1-19		115,825	115,825
9-1-19	380,000	115,825	495,825
3-1-20		108,225	108,225
9-1-20	395,000	108,225	503,225
3-1-21		100,325	100,325
9-1-21	410,000	100,325	510,325
3-1-22		92,125	92,125
9-1-22	425,000	92,125	517,125
3-1-23		83,625	83,625
9-1-23	445,000	83,625	528,625
3-1-24		74,447	74,447
9-1-24	465,000	74,447	539,447
3-1-25		64,275	64,275
9-1-25	490,000	64,275	554,275
3-1-26		53,250	53,250
9-1-26	510,000	53,250	563,250
3-1-27		41,456	41,456
9-1-27	535,000	41,456	576,456
3-1-28		28,750	28,750
9-1-28	560,000	28,750	588,750
3-1-29		14,750	14,750
9-1-29	<u>590,000</u>	<u>14,750</u>	<u>604,750</u>
<b>TOTAL</b>	<b><u>7,120,000</u></b>	<b><u>1,847,994</u></b>	<b><u>8,967,994</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS & REFUNDING BONDS  
2010 SERIES**

Issue: \$28,520,000  
 Dated: January 2010  
 Interest Rate: Varies 2.0% to 4.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		147,283	147,283
9-1-18	1,720,000	147,283	1,867,283
3-1-19		117,183	117,183
9-1-19	1,775,000	117,183	1,892,183
3-1-20		86,120	86,120
9-1-20	720,000	86,120	806,120
3-1-21		72,358	72,358
9-1-21	755,000	72,358	827,358
3-1-22		57,258	57,258
9-1-22	245,000	57,258	302,258
3-1-23		52,358	52,358
9-1-23	255,000	52,358	307,358
3-1-24		47,640	47,640
9-1-24	265,000	47,640	312,640
3-1-25		42,738	42,738
9-1-25	275,000	42,738	317,738
3-1-26		37,650	37,650
9-1-26	285,000	37,650	322,650
3-1-27		30,525	30,525
9-1-27	300,000	30,525	330,525
3-1-28		23,025	23,025
9-1-28	315,000	23,025	338,025
3-1-29		15,150	15,150
9-1-29	330,000	15,150	345,150
3-1-30		6,900	6,900
9-1-30	<u>345,000</u>	<u>6,900</u>	<u>351,900</u>
<b>TOTAL</b>	<b><u>7,585,000</u></b>	<b><u>1,472,370</u></b>	<b><u>9,057,370</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION  
2010 SERIES**

Issue: \$9,660,000  
 Dated: January 2010  
 Interest Rate: Varies 2.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		58,350	58,350
9-1-18	685,000	58,350	743,350
3-1-19		46,363	46,363
9-1-19	710,000	46,363	756,363
3-1-20		33,938	33,938
9-1-20	290,000	33,938	323,938
3-1-21		28,138	28,138
9-1-21	300,000	28,138	328,138
3-1-22		22,138	22,138
9-1-22	315,000	22,138	337,138
3-1-23		16,625	16,625
9-1-23	325,000	16,625	341,625
3-1-24		8,500	8,500
9-1-24	<u>340,000</u>	<u>8,500</u>	<u>348,500</u>
<b>TOTAL</b>	<b><u>2,965,000</u></b>	<b><u>428,100</u></b>	<b><u>3,393,100</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
2011 SERIES**

Issue: \$21,400,000  
Dated: January 2011  
Interest Rate: Varies 2.5% to 4.75%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		53,763	53,763
9-1-18	895,000	53,763	948,763
3-1-19		38,100	38,100
9-1-19	930,000	38,100	968,100
3-1-20		19,500	19,500
9-1-20	<u>975,000</u>	<u>19,500</u>	<u>994,500</u>
<b>TOTAL</b>	<b><u>2,800,000</u></b>	<b><u>222,725</u></b>	<b><u>3,022,725</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS & REFUNDING BONDS  
2011 SERIES**

Issue: \$46,400,000  
 Dated: November 2011  
 Interest Rate: Varies 3.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		563,683	563,683
9-1-18	3,040,000	563,683	3,603,683
3-1-19		502,883	502,883
9-1-19	3,170,000	502,883	3,672,883
3-1-20		423,633	423,633
9-1-20	3,330,000	423,633	3,753,633
3-1-21		340,383	340,383
9-1-21	3,500,000	340,383	3,840,383
3-1-22		252,883	252,883
9-1-22	1,685,000	252,883	1,937,883
3-1-23		219,183	219,183
9-1-23	1,205,000	219,183	1,424,183
3-1-24		201,108	201,108
9-1-24	615,000	201,108	816,108
3-1-25		185,733	185,733
9-1-25	645,000	185,733	830,733
3-1-26		175,091	175,091
9-1-26	665,000	175,091	840,091
3-1-27		163,869	163,869
9-1-27	690,000	163,869	853,869
3-1-28		150,069	150,069
9-1-28	715,000	150,069	865,069
3-1-29		135,769	135,769
9-1-29	1,625,000	135,769	1,760,769
3-1-30		105,300	105,300
9-1-30	1,685,000	105,300	1,790,300
3-1-31		71,600	71,600
9-1-31	1,755,000	71,600	1,826,600
3-1-32		36,500	36,500
9-1-32	<u>1,825,000</u>	<u>36,500</u>	<u>1,861,500</u>
<b>TOTAL</b>	<b><u>26,150,000</u></b>	<b><u>7,055,374</u></b>	<b><u>33,205,374</u></b>



City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS & REFUNDING BONDS  
2013 SERIES**

Issue: \$61,925,000  
 Dated: April 2013  
 Interest Rate: Varies 2.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		1,295,181	1,295,181
9-1-18	2,460,000	1,295,181	3,755,181
3-1-19		1,245,981	1,245,981
9-1-19	4,940,000	1,245,981	6,185,981
3-1-20		1,122,481	1,122,481
9-1-20	5,195,000	1,122,481	6,317,481
3-1-21		992,606	992,606
9-1-21	5,465,000	992,606	6,457,606
3-1-22		855,981	855,981
9-1-22	5,735,000	855,981	6,590,981
3-1-23		712,606	712,606
9-1-23	6,020,000	712,606	6,732,606
3-1-24		562,106	562,106
9-1-24	6,320,000	562,106	6,882,106
3-1-25		404,106	404,106
9-1-25	6,635,000	404,106	7,039,106
3-1-26		271,406	271,406
9-1-26	4,145,000	271,406	4,416,406
3-1-27		183,325	183,325
9-1-27	1,260,000	183,325	1,443,325
3-1-28		158,125	158,125
9-1-28	1,310,000	158,125	1,468,125
3-1-29		131,925	131,925
9-1-29	1,365,000	131,925	1,496,925
3-1-30		104,625	104,625
9-1-30	1,420,000	104,625	1,524,625
3-1-31		76,225	76,225
9-1-31	1,475,000	76,225	1,551,225
3-1-32		46,725	46,725
9-1-32	1,535,000	46,725	1,581,725
3-1-33		23,700	23,700
9-1-33	<u>1,580,000</u>	<u>23,700</u>	<u>1,603,700</u>
<b>T O T A L</b>	<u>56,860,000</u>	<u>16,374,213</u>	<u>73,234,213</u>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS & REFUNDING BONDS  
2014 SERIES**

Issue: \$29,325,000

Dated: April 2014

Interest Rate: Varies 2.0% to 4.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		305,422	305,422
9-1-18	850,000	305,422	1,155,422
3-1-19		292,672	292,672
9-1-19	865,000	292,672	1,157,672
3-1-20		284,022	284,022
9-1-20	880,000	284,022	1,164,022
3-1-21		266,422	266,422
9-1-21	900,000	266,422	1,166,422
3-1-22		248,422	248,422
9-1-22	920,000	248,422	1,168,422
3-1-23		230,022	230,022
9-1-23	945,000	230,022	1,175,022
3-1-24		211,122	211,122
9-1-24	965,000	211,122	1,176,122
3-1-25		196,647	196,647
9-1-25	1,005,000	196,647	1,201,647
3-1-26		176,547	176,547
9-1-26	1,035,000	176,547	1,211,547
3-1-27		161,022	161,022
9-1-27	1,080,000	161,022	1,241,022
3-1-28		144,822	144,822
9-1-28	1,120,000	144,822	1,264,822
3-1-29		128,022	128,022
9-1-29	1,165,000	128,022	1,293,022
3-1-30		110,547	110,547
9-1-30	1,210,000	110,547	1,320,547
3-1-31		90,884	90,884
9-1-31	1,260,000	90,884	1,350,884
3-1-32		70,409	70,409
9-1-32	1,305,000	70,409	1,375,409
3-1-33		48,388	48,388
9-1-33	1,355,000	48,388	1,403,388
3-1-34		24,675	24,675
9-1-34	<u>1,410,000</u>	<u>24,675</u>	<u>1,434,675</u>
<b>T O T A L</b>	<b><u>18,270,000</u></b>	<b><u>5,980,131</u></b>	<b><u>24,250,131</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
2015 SERIES**

Issue: \$75,685,000

Dated: June 2015

Interest Rate: Varies 2.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		1,378,500	1,378,500
9-1-18	10,315,000	1,378,500	11,693,500
3-1-19		1,120,625	1,120,625
9-1-19	7,600,000	1,120,625	8,720,625
3-1-20		930,625	930,625
9-1-20	3,295,000	930,625	4,225,625
3-1-21		848,250	848,250
9-1-21	2,465,000	848,250	3,313,250
3-1-22		786,625	786,625
9-1-22	2,600,000	786,625	3,386,625
3-1-23		721,625	721,625
9-1-23	3,040,000	721,625	3,761,625
3-1-24		645,625	645,625
9-1-24	3,205,000	645,625	3,850,625
3-1-25		565,500	565,500
9-1-25	3,375,000	565,500	3,940,500
3-1-26		481,125	481,125
9-1-26	3,560,000	481,125	4,041,125
3-1-27		392,125	392,125
9-1-27	3,250,000	392,125	3,642,125
3-1-28		310,875	310,875
9-1-28	0	310,875	310,875
3-1-29		310,875	310,875
9-1-29	1,525,000	310,875	1,835,875
3-1-30		272,750	272,750
9-1-30	1,605,000	272,750	1,877,750
3-1-31		232,625	232,625
9-1-31	1,685,000	232,625	1,917,625
3-1-32		190,500	190,500
9-1-32	1,770,000	190,500	1,960,500
3-1-33		146,250	146,250
9-1-33	1,855,000	146,250	2,001,250
3-1-34		99,875	99,875
9-1-34	1,950,000	99,875	2,049,875
3-1-35		51,125	51,125
9-1-35	<u>2,045,000</u>	<u>51,125</u>	<u>2,096,125</u>
<b>T O T A L</b>	<b><u>55,140,000</u></b>	<b><u>18,971,000</u></b>	<b><u>74,111,000</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**TAX NOTES**  
**2015 SERIES**

Issue: \$5,745,000

Dated: June 2015

Interest Rate: Varies 2.0% to 3.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		46,900	46,900
9-1-18	905,000	46,900	951,900
3-1-19		37,850	37,850
9-1-19	920,000	37,850	957,850
3-1-20		28,650	28,650
9-1-20	940,000	28,650	968,650
3-1-21		14,550	14,550
9-1-21	<u>970,000</u>	<u>14,550</u>	<u>984,550</u>
<b>TOTAL</b>	<b><u>3,735,000</u></b>	<b><u>255,900</u></b>	<b><u>3,990,900</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
2016 SERIES**

Issue: \$67,195,000

Dated: June 2016

Interest Rate: Varies 1.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		1,497,350	1,497,350
9-1-18	2,655,000	1,497,350	4,152,350
3-1-19		1,444,250	1,444,250
9-1-19	3,710,000	1,444,250	5,154,250
3-1-20		1,351,500	1,351,500
9-1-20	3,895,000	1,351,500	5,246,500
3-1-21		1,254,125	1,254,125
9-1-21	4,090,000	1,254,125	5,344,125
3-1-22		1,151,875	1,151,875
9-1-22	4,300,000	1,151,875	5,451,875
3-1-23		1,044,375	1,044,375
9-1-23	4,230,000	1,044,375	5,274,375
3-1-24		938,625	938,625
9-1-24	4,440,000	938,625	5,378,625
3-1-25		827,625	827,625
9-1-25	4,670,000	827,625	5,497,625
3-1-26		710,875	710,875
9-1-26	4,905,000	710,875	5,615,875
3-1-27		588,250	588,250
9-1-27	5,660,000	588,250	6,248,250
3-1-28		503,350	503,350
9-1-28	6,790,000	503,350	7,293,350
3-1-29		401,500	401,500
9-1-29	2,355,000	401,500	2,756,500
3-1-30		342,625	342,625
9-1-30	1,690,000	342,625	2,032,625
3-1-31		300,375	300,375
9-1-31	1,765,000	300,375	2,065,375
3-1-32		256,250	256,250
9-1-32	1,855,000	256,250	2,111,250
3-1-33		209,875	209,875
9-1-33	1,940,000	209,875	2,149,875
3-1-34		161,375	161,375
9-1-34	2,045,000	161,375	2,206,375
3-1-35		110,250	110,250
9-1-35	2,150,000	110,250	2,260,250
3-1-36		56,500	56,500
9-1-36	<u>2,260,000</u>	<u>56,500</u>	<u>2,316,500</u>
<b>T O T A L</b>	<b><u>65,405,000</u></b>	<b><u>26,301,900</u></b>	<b><u>91,706,900</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION BONDS  
2017 SERIES**

Issue: \$41,290,000

Dated: February 2017

Interest Rate: Varies from 2.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		881,484	881,484
9-1-18	1,400,000	881,484	2,281,484
3-1-19		867,484	867,484
9-1-19	1,425,000	867,484	2,292,484
3-1-20		831,859	831,859
9-1-20	1,500,000	831,859	2,331,859
3-1-21		794,359	794,359
9-1-21	1,570,000	794,359	2,364,359
3-1-22		755,109	755,109
9-1-22	1,650,000	755,109	2,405,109
3-1-23		713,859	713,859
9-1-23	1,735,000	713,859	2,448,859
3-1-24		670,484	670,484
9-1-24	1,825,000	670,484	2,495,484
3-1-25		624,859	624,859
9-1-25	1,910,000	624,859	2,534,859
3-1-26		577,109	577,109
9-1-26	2,000,000	577,109	2,577,109
3-1-27		527,109	527,109
9-1-27	2,100,000	527,109	2,627,109
3-1-28		474,609	474,609
9-1-28	2,210,000	474,609	2,684,609
3-1-29		419,359	419,359
9-1-29	2,325,000	419,359	2,744,359
3-1-30		361,234	361,234
9-1-30	2,445,000	361,234	2,806,234
3-1-31		300,109	300,109
9-1-31	2,560,000	300,109	2,860,109
3-1-32		236,109	236,109
9-1-32	2,690,000	236,109	2,926,109
3-1-33		193,069	193,069
9-1-33	2,775,000	193,069	2,968,069
3-1-34		147,975	147,975
9-1-34	2,865,000	147,975	3,012,975
3-1-35		101,419	101,419
9-1-35	2,960,000	101,419	3,061,419
3-1-36		51,469	51,469
9-1-36	<u>3,050,000</u>	<u>51,469</u>	<u>3,101,469</u>
<b>TOTAL</b>	<b><u>40,995,000</u></b>	<b><u>19,058,125</u></b>	<b><u>60,053,125</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**TAX NOTES  
2017 SERIES**

Issue: \$13,450,000  
 Dated: February 2017  
 Interest Rate: Varies 4.5% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		321,475	321,475
9-1-18	1,925,000	321,475	2,246,475
3-1-19		273,350	273,350
9-1-19	2,025,000	273,350	2,298,350
3-1-20		222,725	222,725
9-1-20	2,125,000	222,725	2,347,725
3-1-21		169,600	169,600
9-1-21	2,230,000	169,600	2,399,600
3-1-22		113,850	113,850
9-1-22	2,340,000	113,850	2,453,850
3-1-23		55,350	55,350
9-1-23	2,460,000	55,350	2,515,350
<b>TOTAL</b>	<b>13,105,000</b>	<b>2,312,700</b>	<b>15,417,700</b>

City of Plano Debt Service Schedules as of 9/30/2017

**GENERAL OBLIGATION REFUNDING BONDS  
2017 SERIES**

Issue: \$27,805,000  
 Dated: August 2017  
 Interest Rate: Varies 4.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
3-1-18		591,413	591,413
9-1-18		657,125	657,125
3-1-19		657,125	657,125
9-1-19		657,125	657,125
3-1-20		657,125	657,125
9-1-20	1,300,000	657,125	1,957,125
3-1-21		624,625	624,625
9-1-21	2,375,000	624,625	2,999,625
3-1-22		565,250	565,250
9-1-22	3,680,000	565,250	4,245,250
3-1-23		473,250	473,250
9-1-23	3,205,000	473,250	3,678,250
3-1-24		393,125	393,125
9-1-24	2,630,000	393,125	3,023,125
3-1-25		327,375	327,375
9-1-25	2,225,000	327,375	2,552,375
3-1-26		271,750	271,750
9-1-26	2,340,000	271,750	2,611,750
3-1-27		213,250	213,250
9-1-27	2,450,000	213,250	2,663,250
3-1-28		152,000	152,000
9-1-28	2,580,000	152,000	2,732,000
3-1-29		100,400	100,400
9-1-29	1,790,000	100,400	1,890,400
3-1-30		64,600	64,600
9-1-30	1,860,000	64,600	1,924,600
3-1-31		27,400	27,400
9-1-31	<u>1,370,000</u>	<u>27,400</u>	<u>1,397,400</u>
<b>TOTAL</b>	<b><u>27,805,000</u></b>	<b><u>10,303,088</u></b>	<b><u>38,108,088</u></b>



City of Plano Debt Service Schedules as of 9/30/2017

**USES OF DEBT  
BY REVENUE BOND ISSUE**

<b>Issue</b>	<b>New Projects</b>	<b>Refunding of Prior Issues</b>
2009 Drainage	1,835,000	2,955,000
2010 Drainage	3,475,000	3,315,000
2015 Drainage	-	7,105,000
2016 Water & Sewer	27,975,000	-
2017 Drainage	5,605,000	2,430,000

**Category Descriptions:**

New projects includes water infrastructure, sewer infrastructure, drainage improvements and erosion control projects to support Plano's water & sewer system or municipal drainage system.

Refunding of Prior Issues is from refinancing existing revenue debt to obtain a lower interest rate. The repayment term does not change for refunded issues.

City of Plano Debt Service Schedules as of 9/30/2017

**WATER & SEWER REVENUE BONDS  
2016 SERIES**

Issue: \$24,775,000

Dated: June 2016

Interest Rate: 1.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
11-1-17		490,200	490,200
5-1-18	855,000	490,200	1,345,200
11-1-18		477,375	477,375
5-1-19	880,000	477,375	1,357,375
11-1-19		464,175	464,175
5-1-20	905,000	464,175	1,369,175
11-1-20		446,075	446,075
5-1-21	945,000	446,075	1,391,075
11-1-21		427,175	427,175
5-1-22	980,000	427,175	1,407,175
11-1-22		407,575	407,575
5-1-23	1,020,000	407,575	1,427,575
11-1-23		382,075	382,075
5-1-24	1,070,000	382,075	1,452,075
11-1-24		355,325	355,325
5-1-25	1,125,000	355,325	1,480,325
11-1-25		327,200	327,200
5-1-26	1,180,000	327,200	1,507,200
11-1-26		297,700	297,700
5-1-27	1,240,000	297,700	1,537,700
11-1-27		272,900	272,900
5-1-28	1,290,000	272,900	1,562,900
11-1-28		247,100	247,100
5-1-29	1,340,000	247,100	1,587,100
11-1-29		220,300	220,300
5-1-30	1,395,000	220,300	1,615,300
11-1-30		192,400	192,400
5-1-31	1,450,000	192,400	1,642,400
11-1-31		163,400	163,400
5-1-32	1,510,000	163,400	1,673,400
11-1-32		133,200	133,200
5-1-33	1,570,000	133,200	1,703,200
11-1-33		101,800	101,800
5-1-34	1,630,000	101,800	1,731,800
11-1-34		69,200	69,200
5-1-35	1,695,000	69,200	1,764,200
11-1-35		35,300	35,300
5-1-36	<u>1,765,000</u>	<u>35,300</u>	<u>1,800,300</u>
<b>TOTAL</b>	<b><u>23,845,000</u></b>	<b><u>11,020,950</u></b>	<b><u>34,865,950</u></b>

**MUNICIPAL DRAINAGE REVENUE BONDS  
DEBT REQUIREMENTS  
SUMMARY  
2017-18**

<u>Issue</u>	<u>Purpose</u>	<u>Principal Outstanding 10-01-17</u>	<u>Current Requirements</u>		<u>Total</u>
			<u>Principal</u>	<u>Interest</u>	
2009	Drainage Improvements	910,000	280,000	37,988	317,988
2010	Drainage Improvements	4,210,000	395,000	166,244	561,244
2015	Drainage Refunding	4,985,000	825,000	137,225	962,225
2017	Drainage Improvements & Refunding	7,850,000	340,000	282,831	<u>622,831</u>
<b>TOTAL</b>		<b>17,955,000</b>	<b>1,840,000</b>	<b>624,288</b>	<b>2,464,288</b>
2018	Drainage Improvements	<u>4,200,000</u>	<u>0</u>	<u>42,000</u>	<u>42,000</u>
		<b>22,155,000</b>	<b>1,840,000</b>	<b>666,288</b>	<b>2,506,288</b>

City of Plano Debt Service Schedules as of 9/30/2017

**MUNICIPAL DRAINAGE REVENUE BONDS  
ANNUAL DEBT SERVICE REQUIREMENTS  
EXISTING DEBT - ALL SERIES**

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2017-2018	1,840,000	624,288	2,464,288
2018-2019	1,680,000	578,063	2,258,063
2019-2020	1,535,000	533,738	2,068,738
2020-2021	1,580,000	482,875	2,062,875
2021-2022	1,325,000	431,538	1,756,538
2022-2023	1,365,000	389,663	1,754,663
2023-2024	1,125,000	344,113	1,469,113
2024-2025	1,160,000	302,900	1,462,900
2025-2026	965,000	256,088	1,221,088
2026-2027	890,000	216,888	1,106,888
2027-2028	825,000	181,400	1,006,400
2028-2029	690,000	147,456	837,456
2029-2030	605,000	118,544	723,544
2030-2031	355,000	96,281	451,281
2031-2032	370,000	84,300	454,300
2032-2033	385,000	65,800	450,800
2033-2034	405,000	50,400	455,400
2034-2035	420,000	34,200	454,200
2035-2036	435,000	17,400	452,400
<b>TOTAL</b>	<b>17,955,000</b>	<b>4,955,932</b>	<b>22,910,932</b>

City of Plano Debt Service Schedules as of 9/30/2017

**MUNICIPAL DRAINAGE REVENUE BONDS  
2009 SERIES**

Issue: \$4,790,000  
Dated: January 2009  
Interest Rate: Varies 3.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
11-15-17		18,994	18,994
5-15-18	280,000	18,994	298,994
11-15-18		14,444	14,444
5-15-19	80,000	14,444	94,444
11-15-19		13,044	13,044
5-15-20	45,000	13,044	58,044
11-15-20		12,088	12,088
5-15-21	45,000	12,088	57,088
11-15-21		11,131	11,131
5-15-22	45,000	11,131	56,131
11-15-22		10,175	10,175
5-15-23	50,000	10,175	60,175
11-15-23		8,988	8,988
5-15-24	55,000	8,988	63,988
11-15-24		7,681	7,681
5-15-25	55,000	7,681	62,681
11-15-25		6,375	6,375
5-15-26	60,000	6,375	66,375
11-15-26		4,875	4,875
5-15-27	60,000	4,875	64,875
11-15-27		3,375	3,375
5-15-28	65,000	3,375	68,375
11-15-28		1,750	1,750
5-15-29	<u>70,000</u>	<u>3,250</u>	<u>73,250</u>
<b>TOTAL</b>	<b>910,000</b>	<b>227,338</b>	<b>1,137,338</b>

City of Plano Debt Service Schedules as of 9/30/2017

**MUNICIPAL DRAINAGE REVENUE BONDS  
2010 SERIES**

Issue: \$6,790,000  
 Dated: January 2010  
 Interest Rate: Varies 2.0% to 4.25%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
11-15-17		83,122	83,122
5-15-18	395,000	83,122	478,122
11-15-18		76,209	76,209
5-15-19	405,000	76,209	481,209
11-15-19		69,122	69,122
5-15-20	425,000	69,122	494,122
11-15-20		60,622	60,622
5-15-21	440,000	60,622	500,622
11-15-21		51,822	51,822
5-15-22	460,000	51,822	511,822
11-15-22		42,622	42,622
5-15-23	480,000	42,622	522,622
11-15-23		33,022	33,022
5-15-24	205,000	33,022	238,022
11-15-24		28,922	28,922
5-15-25	210,000	28,922	238,922
11-15-25		24,722	24,722
5-15-26	220,000	24,722	244,722
11-15-26		20,322	20,322
5-15-27	230,000	20,322	250,322
11-15-27		15,578	15,578
5-15-28	235,000	15,578	250,578
11-15-28		10,731	10,731
5-15-29	245,000	10,731	255,731
11-15-29		5,525	5,525
5-15-30	<u>260,000</u>	<u>5,525</u>	<u>265,525</u>
<b>TOTAL</b>	<b><u>4,210,000</u></b>	<b><u>1,044,681</u></b>	<b><u>5,254,681</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**MUNICIPAL DRAINAGE REVENUE BONDS  
2015 SERIES**

Issue: \$7,105,000

Dated: June 2015

Interest Rate: Varies 2.0% to 4.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
11-15-17		68,613	68,613
5-15-18	825,000	68,613	893,613
11-15-18		60,363	60,363
5-15-19	850,000	60,363	910,363
11-15-19		51,863	51,863
5-15-20	665,000	51,863	716,863
11-15-20		41,888	41,888
5-15-21	685,000	41,888	726,888
11-15-21		31,613	31,613
5-15-22	395,000	31,613	426,613
11-15-22		26,675	26,675
5-15-23	405,000	26,675	431,675
11-15-23		20,600	20,600
5-15-24	420,000	20,600	440,600
11-15-24		14,300	14,300
5-15-25	430,000	14,300	444,300
11-15-25		5,700	5,700
5-15-26	210,000	5,700	215,700
11-15-26		1,500	1,500
5-15-27	<u>100,000</u>	<u>1,500</u>	<u>101,500</u>
<b>TOTAL</b>	<b><u>4,985,000</u></b>	<b><u>646,225</u></b>	<b><u>5,631,225</u></b>

City of Plano Debt Service Schedules as of 9/30/2017

**MUNICIPAL DRAINAGE REVENUE BONDS  
2017 SERIES**

Issue: \$8,035,000  
Dated: February 2017  
Interest Rate: Varies 2.0% to 5.0%

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
11-15-17		141,416	141,416
5-15-18	340,000	141,416	481,416
11-15-18		138,016	138,016
5-15-19	345,000	138,016	483,016
11-15-19		132,841	132,841
5-15-20	400,000	132,841	532,841
11-15-20		126,841	126,841
5-15-21	410,000	126,841	536,841
11-15-21		121,203	121,203
5-15-22	425,000	121,203	546,203
11-15-22		115,359	115,359
5-15-23	430,000	115,359	545,359
11-15-23		109,447	109,447
5-15-24	445,000	109,447	554,447
11-15-24		100,547	100,547
5-15-25	465,000	100,547	565,547
11-15-25		91,247	91,247
5-15-26	475,000	91,247	566,247
11-15-26		81,747	81,747
5-15-27	500,000	81,747	581,747
11-15-27		71,747	71,747
5-15-28	525,000	71,747	596,747
11-15-28		61,247	61,247
5-15-29	375,000	61,247	436,247
11-15-29		53,747	53,747
5-15-30	345,000	53,747	398,747
11-15-30		48,141	48,141
5-15-31	355,000	48,141	403,141
11-15-31		42,150	42,150
5-15-32	370,000	42,150	412,150
11-15-32		32,900	32,900
5-15-33	385,000	32,900	417,900
11-15-33		25,200	25,200
5-15-34	405,000	25,200	430,200
11-15-34		17,100	17,100
5-15-35	420,000	17,100	437,100
11-15-35		8,700	8,700
5-15-36	435,000	8,700	443,700
<b>TOTAL</b>	<b>7,850,000</b>	<b>3,039,188</b>	<b>10,889,188</b>